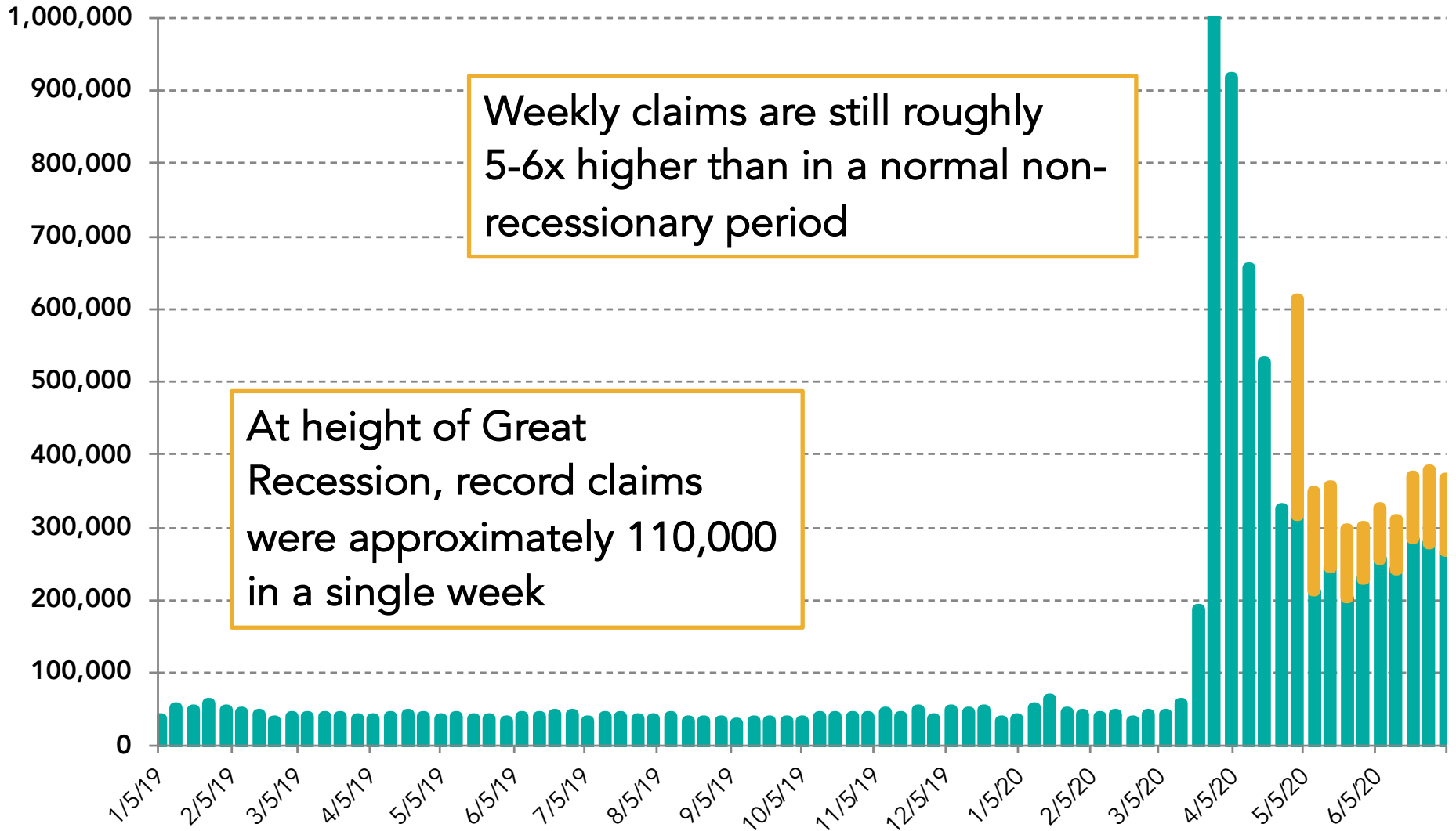


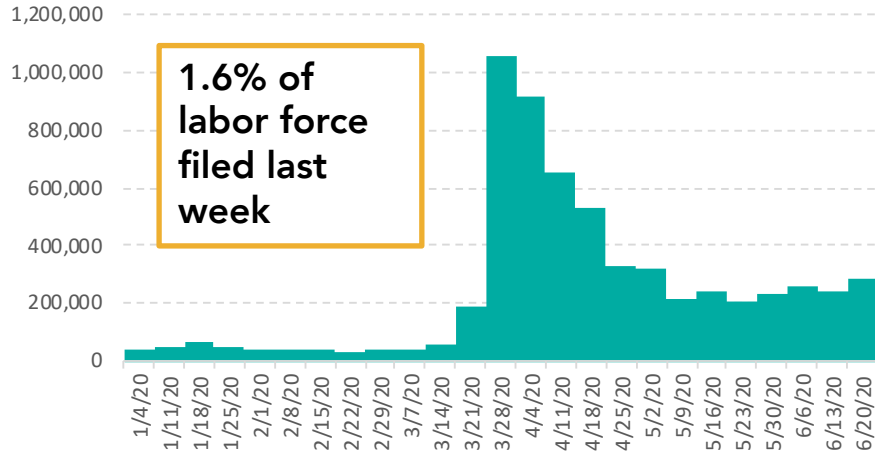
New Weekly Unemployment Insurance Claims in California



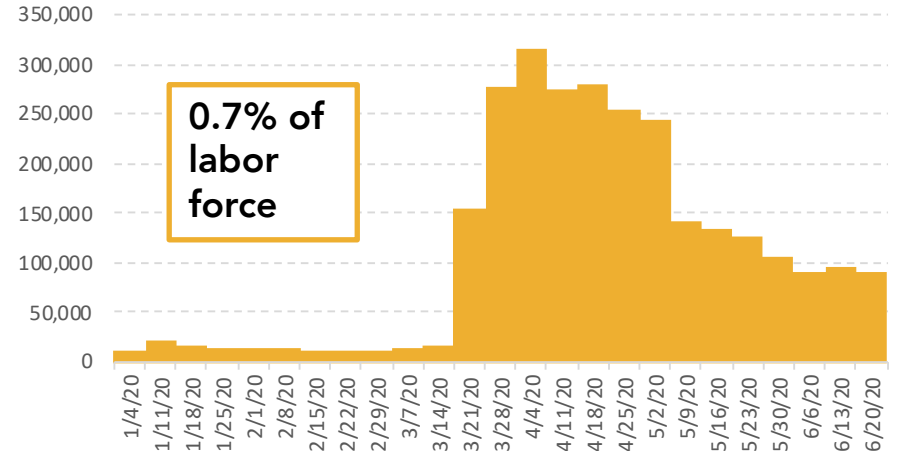
Data Source: United States Department of Labor
Analysis: Bay Area Council Economic Institute

Trends in initial unemployment claims by state

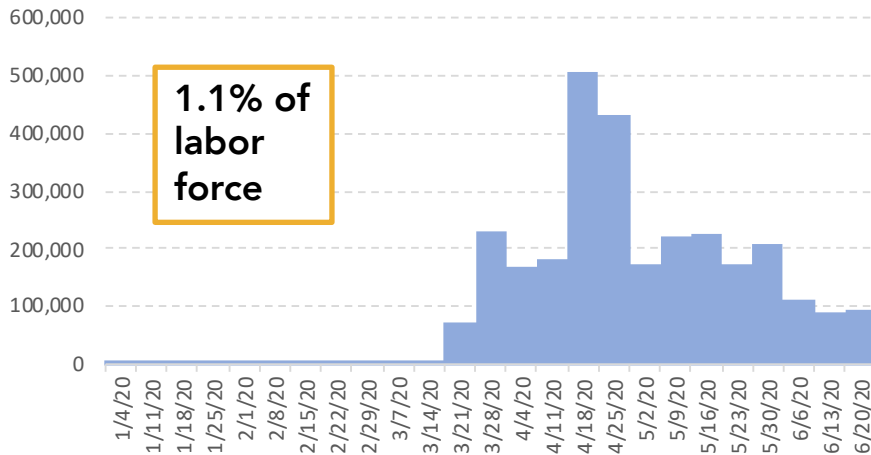
California



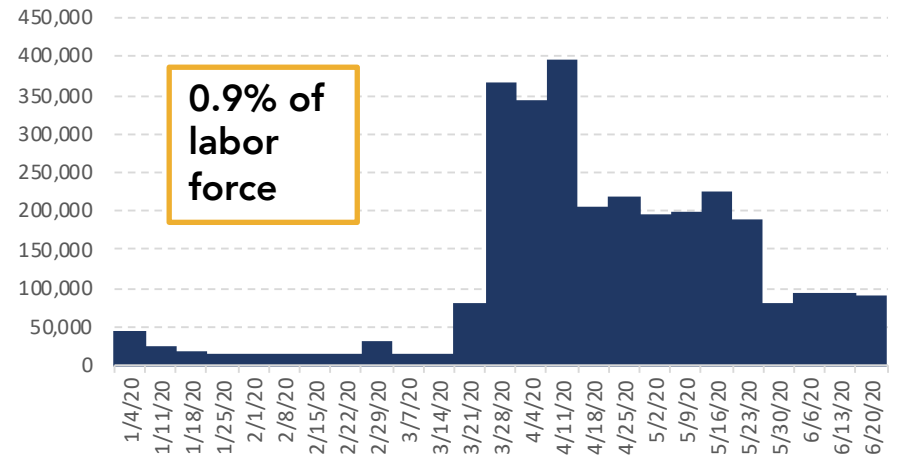
Texas



Florida



New York



Unemployment rate in Bay Area fell from 13.1% to 12.4% in May, down nearly 600,000 jobs from peak employment

Bay Area Employment by County (2020 Year-to-Date)

County	Reported Unemployment	April '20 Employment	May '20 Employment	Jobs Lost Jan to May
Alameda	13.5%	687,800	693,700	-121,800
Contra Costa	13.6%	456,500	460,400	-81,200
Marin	10.3%	114,500	113,900	-22,600
Napa	14.4%	61,200	61,800	-8,200
San Francisco	12.6%	482,100	481,500	-91,500
San Mateo	11.1%	380,600	380,200	-72,400
Santa Clara	11.0%	894,500	898,600	-129,400
Solano	14.2%	172,700	171,300	-29,200
Sonoma	12.7%	199,800	215,200	-35,400
Region	12.4%	3,449,700	3,476,600	-591,700

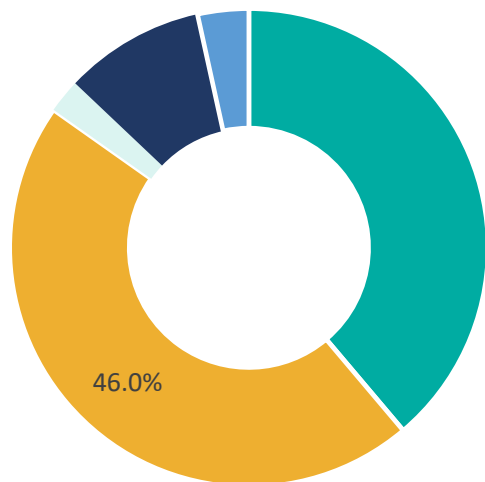
Employment in construction, healthcare, and professional services showed some rebound in May, while manufacturing, information, and government job losses continued

Bay Area Employment Change by Sector

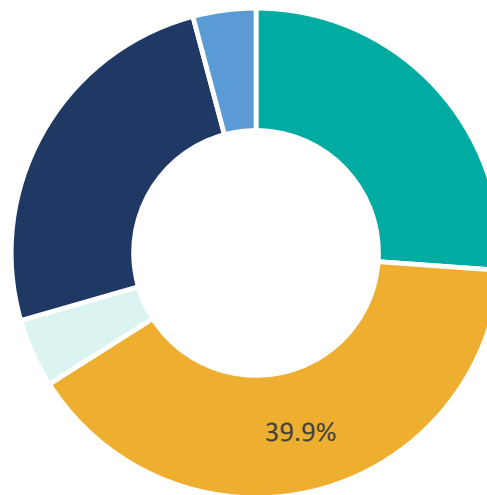
Sector	Jan. - May Change	% of Jan. '20 Jobs Lost	April - May Change
Leisure & Hospitality	-197,800	-45.6%	6,100
Retail Trade	-62,100	-18.4%	2,200
Healthcare	-51,500	-10.1%	5,700
Professional & Business Services	-46,500	-5.9%	16,800
Personal & Other Services	-36,600	-27.9%	3,400
Manufacturing	-35,600	-9.7%	(8,300)
Transportation & Warehousing	-27,300	-22.2%	(9,700)
Information	-23,000	-9.7%	(18,400)
Government	-21,300	-3.2%	(11,400)
Construction	-20,200	-9.8%	33,600
Wholesale Trade	-11,100	-9.4%	(2,800)
Financial Services	-6,400	-3.2%	(3,100)

Bay Area employment demographics in impacted industries

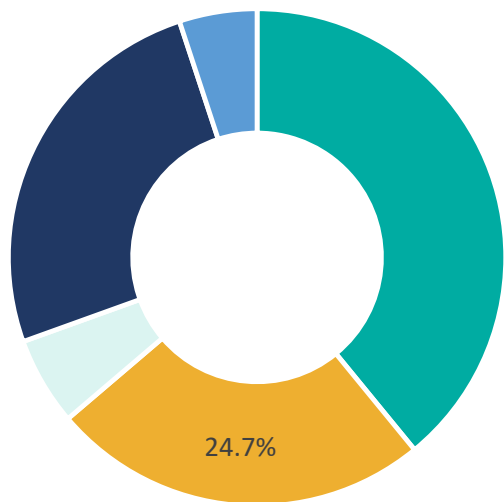
Construction Employment - Bay Area



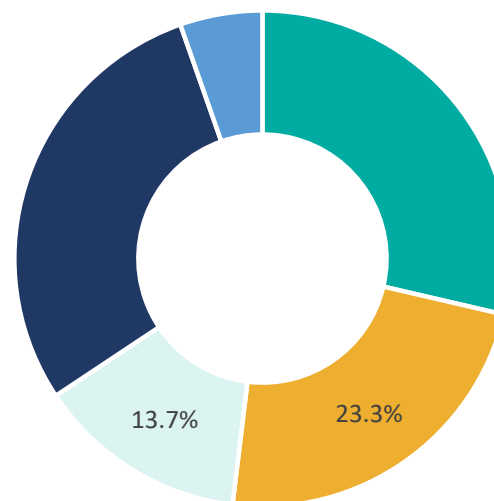
Leisure and Hospitality Employment - Bay Area



Retail Employment - Bay Area



Transportation & Warehousing Employment - Bay Area



White

Latinx

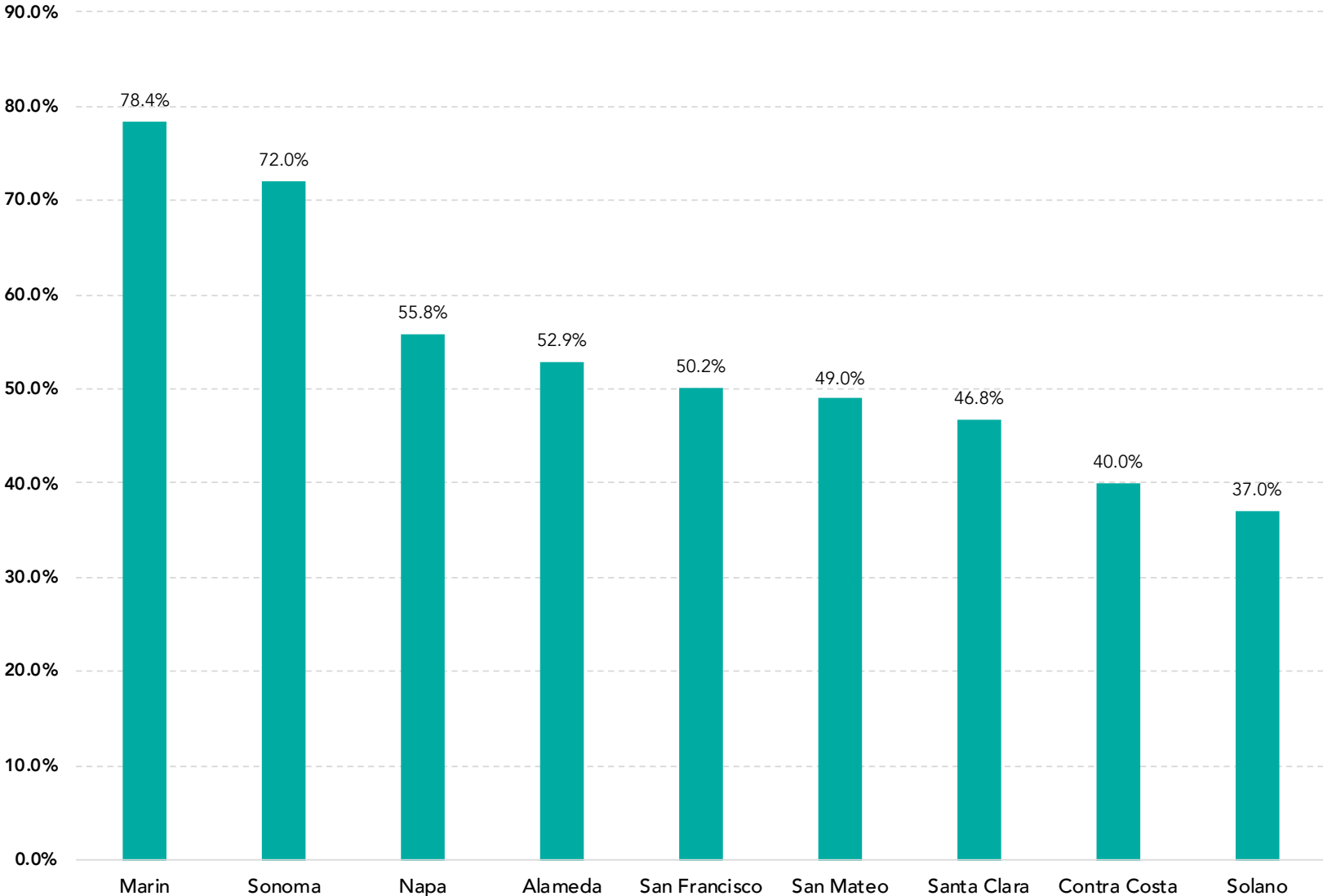
Black

Asian

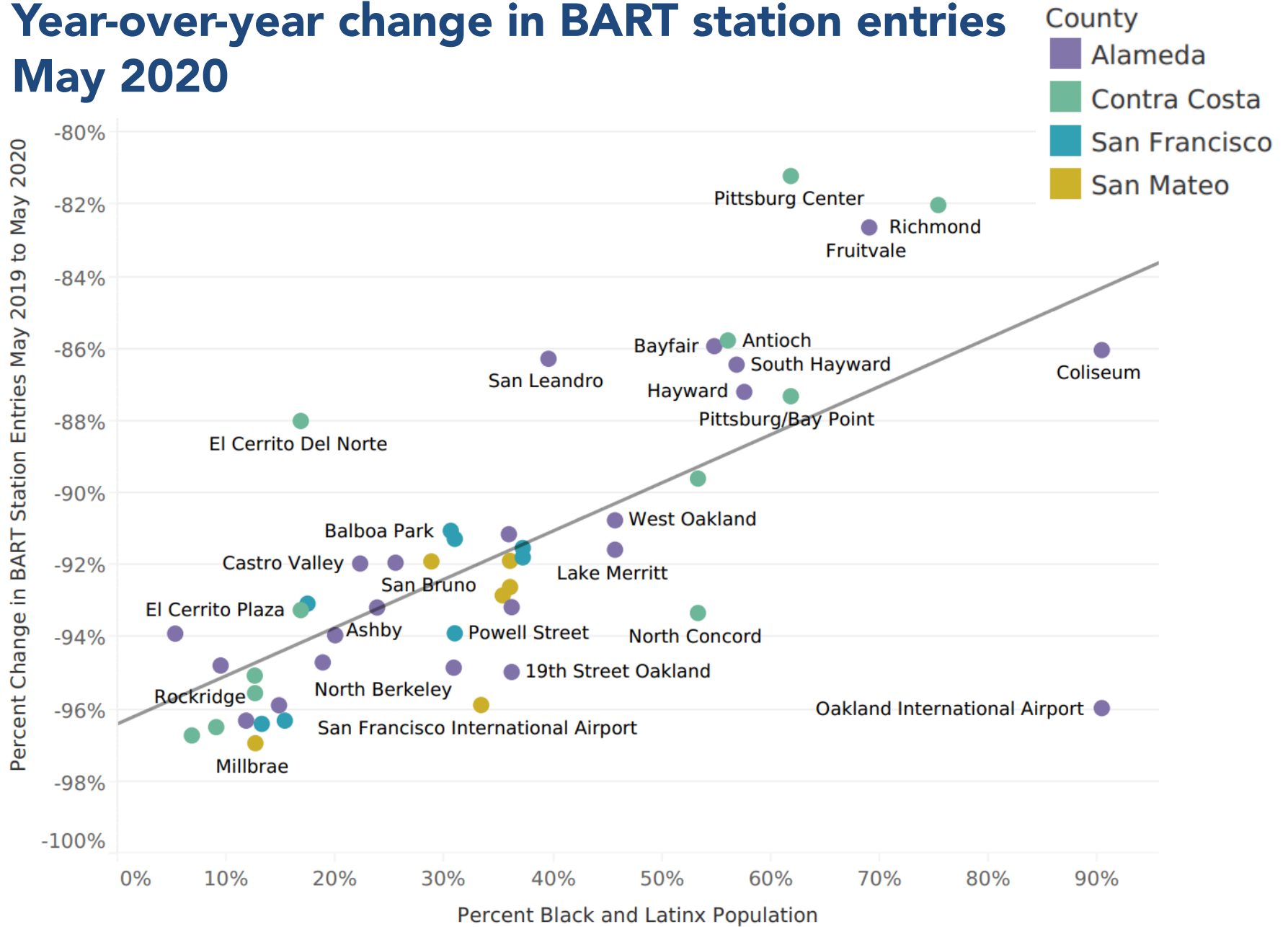
Other

Latinx community overrepresented in COVID-19 cases

Percentage of Latinx COVID-19 Cases, by County (through July 5, 2020)

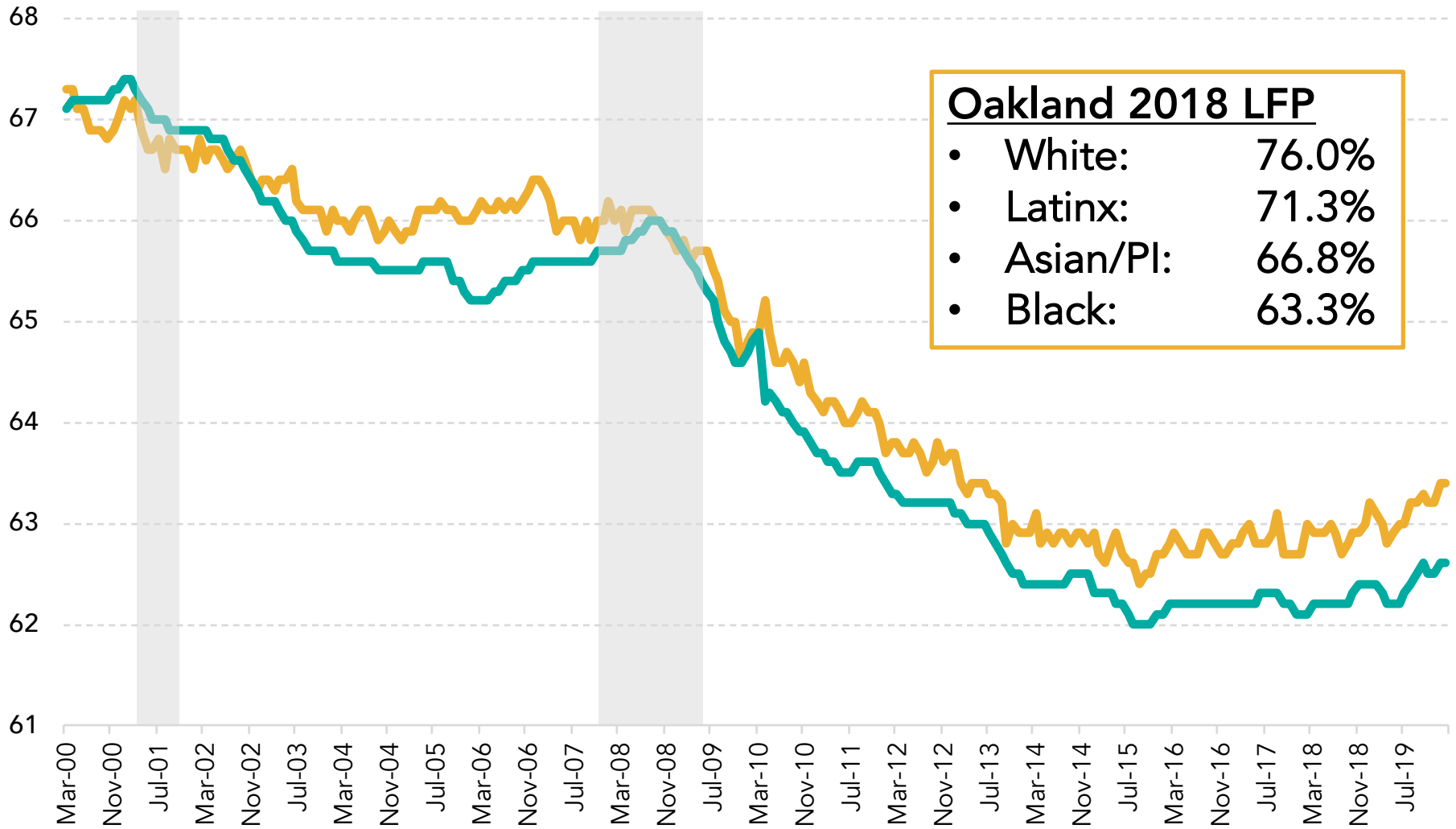


Year-over-year change in BART station entries May 2020



Labor Force Participation Rate - U.S. vs. California

— U.S. — California

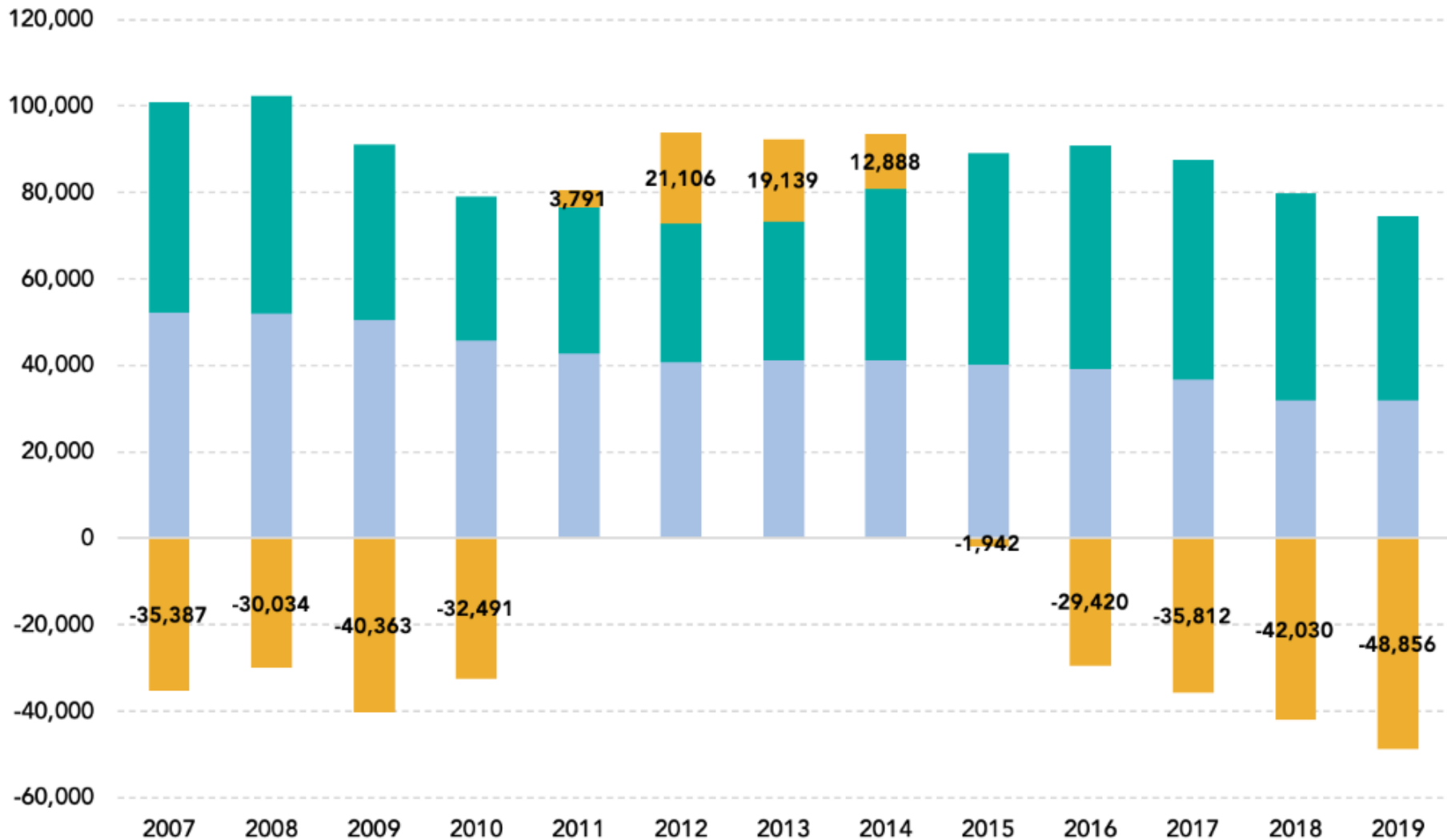


Data Source: U.S. Bureau of Labor Statistics; Federal Reserve Bank of St. Louis
 Analysis: Bay Area Council Economic Institute



Bay Area Population Change

Net Births/Deaths Net International Net Domestic

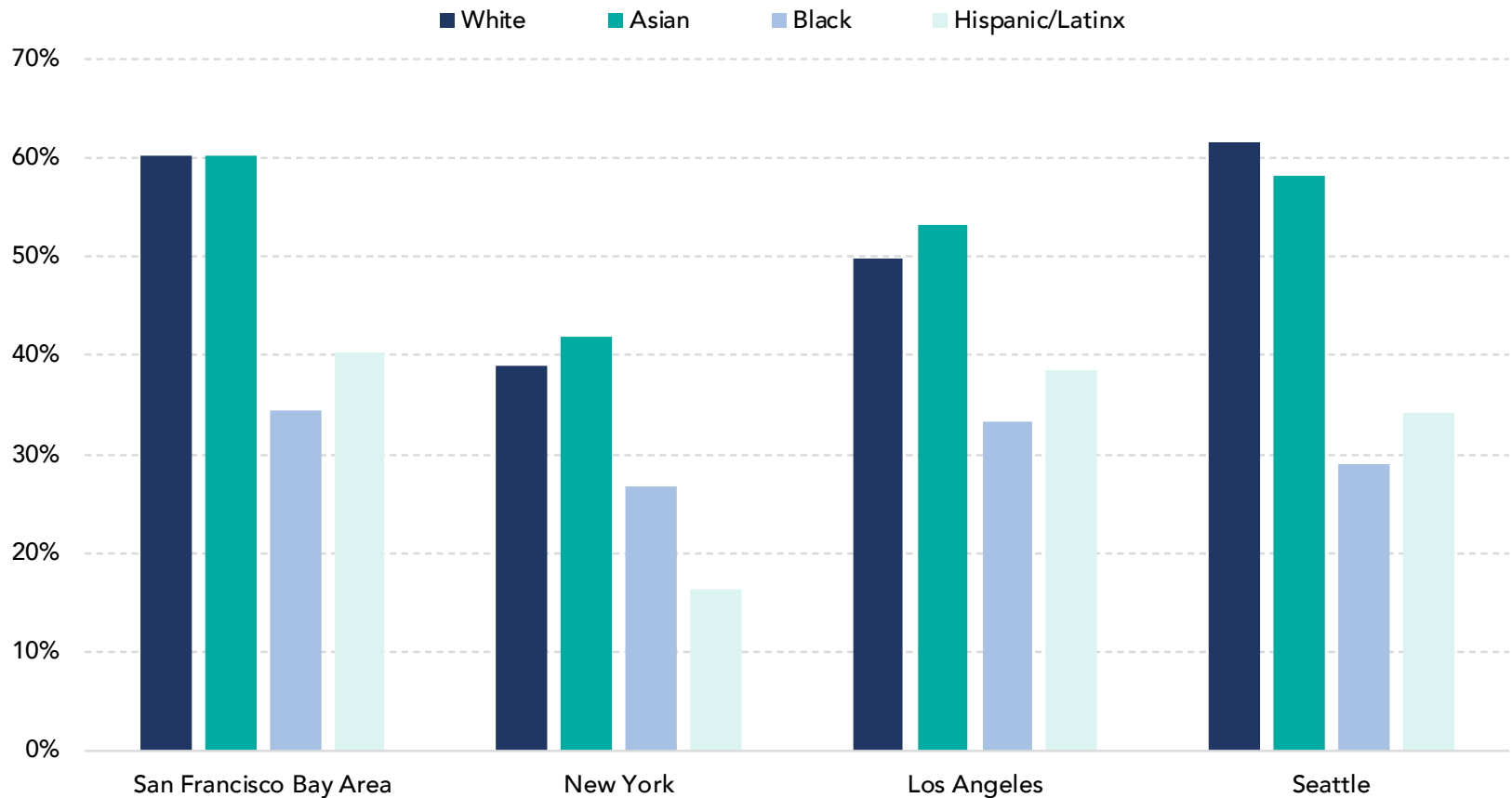


Source: California Department of Finance, Demographic Research Institute
 Analysis: Bay Area Council Economic Institute



Home ownership rates among Black and Latinx households are low

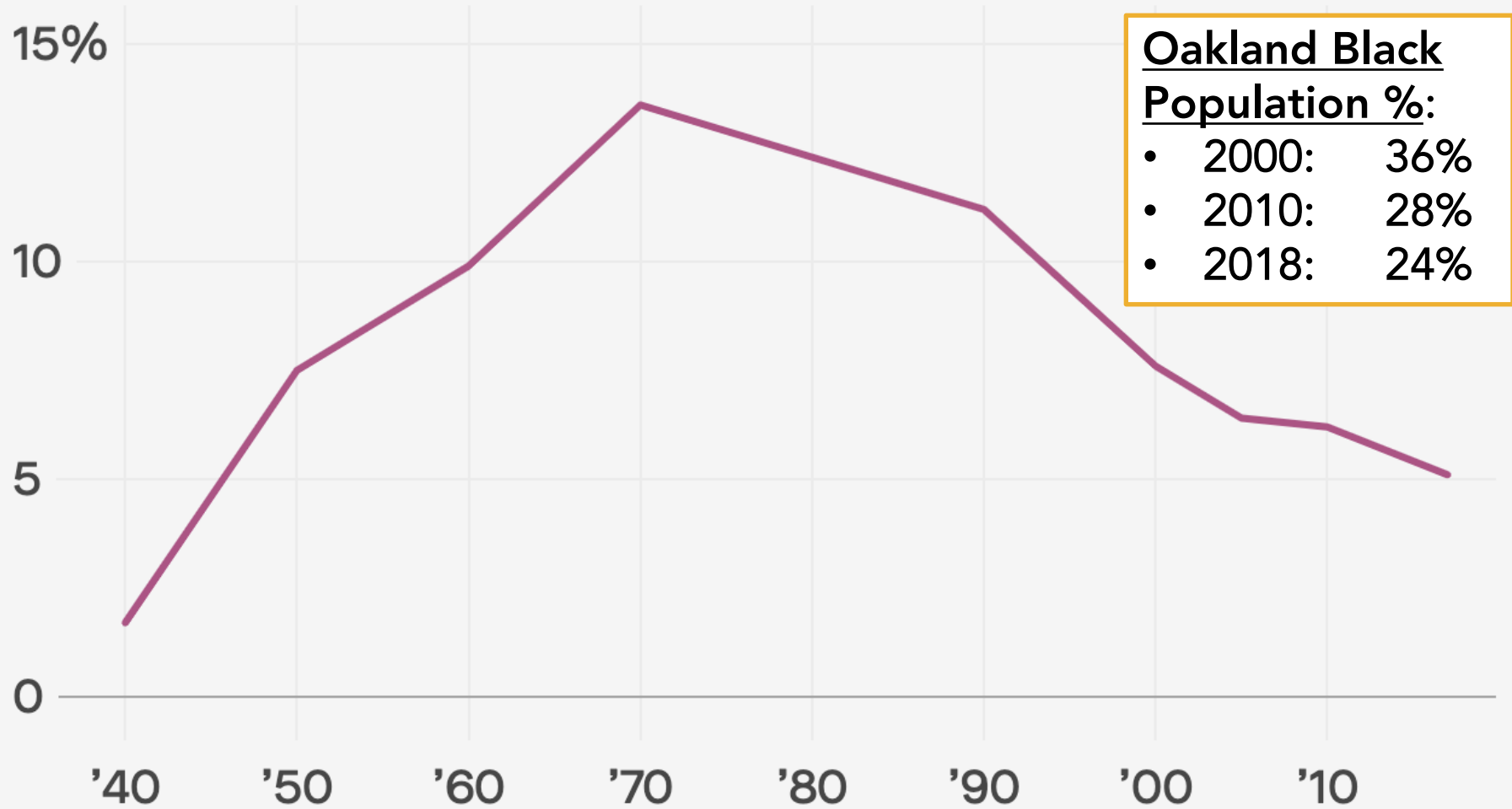
Across several metropolitan areas, white households are significantly more likely to own a home than Black and Latinx households



Source: U.S. Census Bureau American Community Survey, 2018 5-Year Estimates

Analysis: Bay Area Council Economic Institute

Share of San Francisco's population identifying as black



ATLAS | Data: US Census

Share

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